



# Global Medical Technology & Device Markets Fact Book 2019

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Trends and statistics for the world's top 165 medtech markets

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# Austria



The Austrian market is estimated at US\$2,815 million in 2019. This is equal to US\$317 per person, giving a ranking of 20/165 for the market as a whole and 4/165 for per person spending.

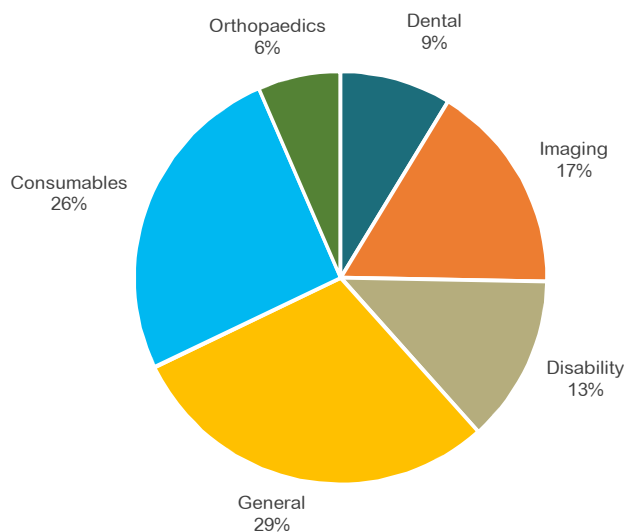
In 2019, growth is estimated at 4.0% in US\$ terms, and 5.4% when measured in local currency. For the 2010-2019 period, growth averaged 5.2% in US\$ terms and 7.0% in local currency.

Around 87% of the market is supplied by imports, with Germany being the leading supplier country. The largest market segment in 2019 is general medical instruments & equipment, which amount to US\$830 million or 29% of the total market.

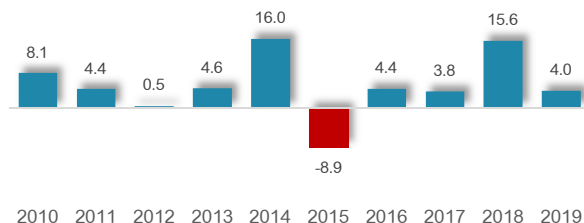
## Summary data for 2019

Population (millions)	8.9
GDP per person (US\$)	46,066
Health spending per person (US\$)	5,083
As % of GDP	11.2
% Public	76
Medtech imports (US\$ millions, 2018)	2,354.8
Medtech exports (US\$ millions, 2018)	2,393.5
% of market imported	87
Leading supplier country	Germany
AAGR 2010-2019 (US\$ %)	5.2
AAGR 2010-2019 (Local %)	7.0
Market ranking (US\$ millions)	20/165
Market ranking (US\$ per person)	4/165

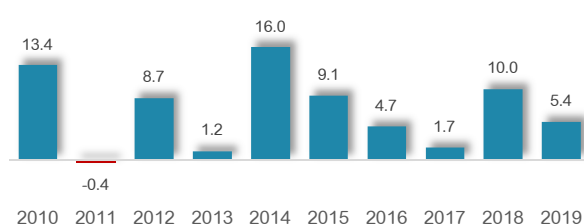
## Austria: medtech market by segment 2019 (%)



## Austria: market growth US\$ (%)



## Austria: market growth Local (%)



## Summary MedTech Market 2010-2019 (US\$ millions)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Dentistry	195	206	213	223	220	199	214	223	237	245
Diagnostic Imaging	329	301	333	303	393	359	376	395	445	467
Disability Products	166	181	192	189	340	323	327	339	350	368
General Medical Instruments & Equipment	589	606	603	640	686	601	605	623	803	830
Medical/Surgical Consumables	444	502	471	539	558	519	571	593	695	722
Orthopaedic Products	142	151	145	152	177	161	164	170	177	182
<b>Total</b>	<b>1,865</b>	<b>1,947</b>	<b>1,956</b>	<b>2,045</b>	<b>2,373</b>	<b>2,162</b>	<b>2,257</b>	<b>2,343</b>	<b>2,707</b>	<b>2,815</b>
<i>Per Person</i>	<i>223.1</i>	<i>232.1</i>	<i>232.2</i>	<i>241.3</i>	<i>277.8</i>	<i>250.8</i>	<i>259.7</i>	<i>267.5</i>	<i>306.8</i>	<i>316.9</i>

# Jordan



The Jordanian market is estimated at US\$246 million in 2019. This is equal to US\$33 per person, giving a ranking of 64/165 for the market as a whole and 58/165 for per person spending.

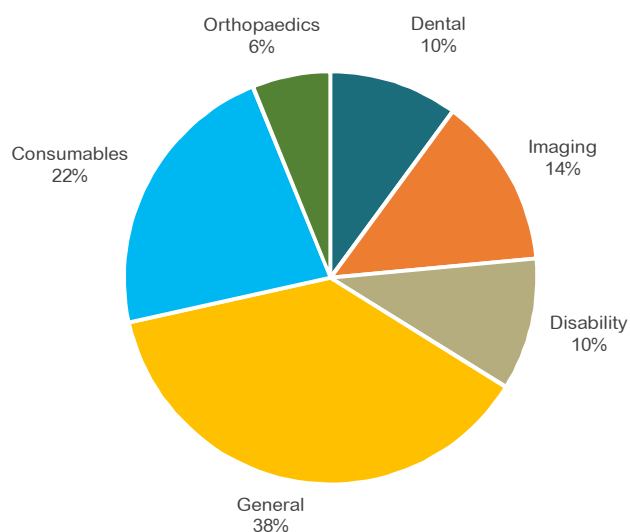
In 2019, growth is estimated at 5.2% in US\$ terms, and 5.2% when measured in local currency. For the 2010-2019 period, growth averaged 8.1% in US\$ terms and 8.1% in local currency.

Around 92% of the market is supplied by imports, with the USA being the leading supplier country. The largest market segment in 2019 is general medical instruments & equipment, which amount to US\$93 million or 38% of the total market.

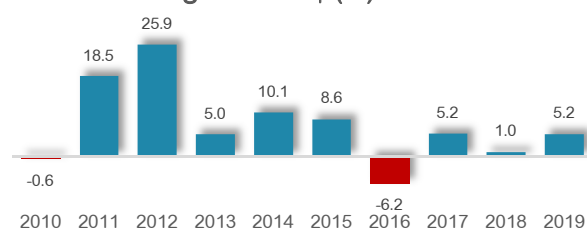
## Summary data for 2019

Population (millions)	7.5
GDP per person (US\$)	6,012
Health spending per person (US\$)	434
As % of GDP	7.5
% Public	66
Medtech imports (US\$ millions, 2018)	215.8
Medtech exports (US\$ millions, 2018)	37.3
% of market imported	92
Leading supplier country	USA
AAGR 2010-2019 (US\$ %)	8.1
AAGR 2010-2019 (Local %)	8.1
Market ranking (US\$ millions)	64/165
Market ranking (US\$ per person)	58/165

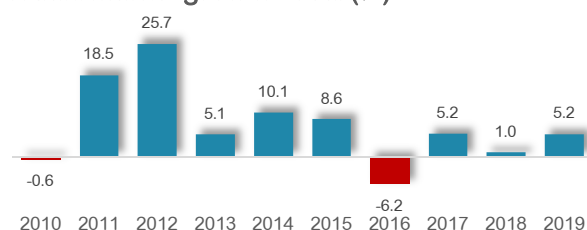
## Jordan: medtech market by segment 2019 (%)



## Jordan: market growth US\$ (%)



## Jordan: market growth Local (%)



## Summary MedTech Market 2010-2019 (US\$ millions)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Dentistry	8	9	11	13	16	18	19	20	23	25
Diagnostic Imaging	19	13	14	26	27	25	22	24	31	33
Disability Products	11	12	16	17	18	15	14	15	24	26
General Medical Instruments & Equipment	50	65	71	81	98	113	89	92	89	93
Medical/Surgical Consumables	31	43	70	49	49	53	65	70	52	55
Orthopaedic Products	6	6	6	11	9	10	11	12	14	15
<b>Total</b>	<b>125</b>	<b>149</b>	<b>187</b>	<b>197</b>	<b>216</b>	<b>235</b>	<b>220</b>	<b>232</b>	<b>234</b>	<b>246</b>
<i>Per Person</i>	<i>20.5</i>	<i>23.8</i>	<i>29.3</i>	<i>30.1</i>	<i>32.4</i>	<i>34.4</i>	<i>31.6</i>	<i>32.5</i>	<i>32.1</i>	<i>33.1</i>



The Qatari market is estimated at US\$208 million in 2019. This is equal to US\$75 per person, giving a ranking of 72/165 for the market as a whole and 41/165 for per person spending.

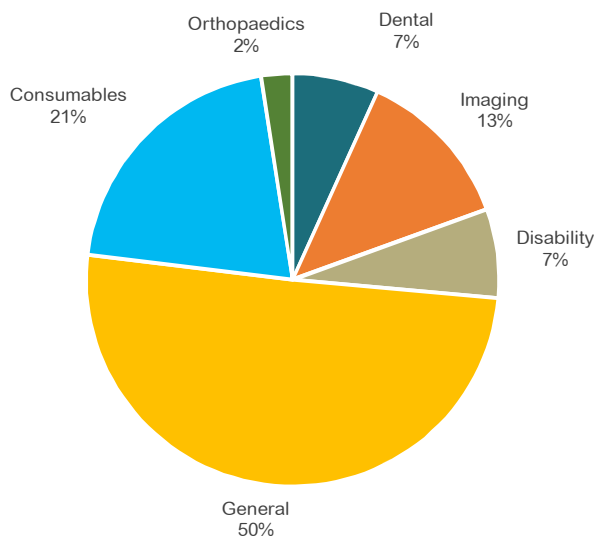
In 2019, growth is estimated at 7.5% in US\$ terms, and 7.5% when measured in local currency. For the 2010-2019 period, growth averaged 10.1% in US\$ terms and 10.1% in local currency.

Around 95% of the market is supplied by imports, with the USA being the leading supplier country. The largest market segment in 2019 is general medical instruments & equipment, which amount to US\$105 million or 51% of the total market.

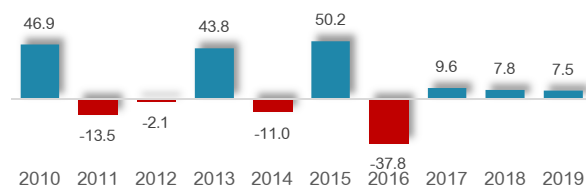
## Summary data for 2019

Population (millions)	2.8
GDP per person (US\$)	73,952
Health spending per person (US\$)	1,618
As % of GDP	2.3
% Public	84
Medtech imports (US\$ millions, 2018)	212.5
Medtech exports (US\$ millions, 2018)	2.0
% of market imported	95
Leading supplier country	USA
AAGR 2010-2019 (US\$ %)	10.1
AAGR 2010-2019 (Local %)	10.1
Market ranking (US\$ millions)	72/165
Market ranking (US\$ per person)	41/165

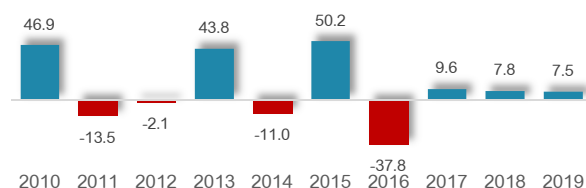
## Qatar: medtech market by segment 2019 (%)



## Qatar: market growth US\$ (%)



## Qatar: market growth Local (%)



## Summary MedTech Market 2010-2019 (US\$ millions)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Dentistry	8	6	7	7	8	14	11	12	13	14
Diagnostic Imaging	47	22	21	37	19	55	21	23	25	26
Disability Products	4	6	6	7	10	17	11	12	13	14
General Medical Instruments & Equipment	76	82	68	111	99	127	84	91	98	105
Medical/Surgical Consumables	24	24	32	33	36	46	34	37	40	43
Orthopaedic Products	2	1	2	2	3	5	4	4	5	5
<b>Total</b>	<b>162</b>	<b>140</b>	<b>137</b>	<b>197</b>	<b>176</b>	<b>264</b>	<b>164</b>	<b>180</b>	<b>194</b>	<b>208</b>
<i>Per Person</i>	<i>98.9</i>	<i>82.0</i>	<i>74.6</i>	<i>96.4</i>	<i>78.5</i>	<i>108.9</i>	<i>63.6</i>	<i>66.7</i>	<i>70.9</i>	<i>75.2</i>

# Appendix: Data Tables

## Market Segment: Dentistry 2010-2019 (US\$ millions)

Rank	Dentistry (US\$m)	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
1	USA	3,870	3,976	4,023	4,264	4,263	4,338	4,524	4,748	5,102	5,099
2	Japan	1,780	1,819	1,884	1,805	1,720	1,580	1,799	1,970	2,155	2,233
3	Germany	1,493	1,601	1,567	1,659	1,688	1,597	1,669	1,730	1,712	1,761
4	China	234	343	412	557	567	603	691	782	1,048	1,193
5	France	665	777	764	787	772	730	787	819	838	864
6	Korea	284	329	370	389	420	455	527	588	577	589
7	Canada	420	457	522	540	526	519	514	545	536	552
8	Spain	361	472	316	369	428	378	415	433	513	532
9	Italy	567	564	496	496	514	475	494	506	509	519
10	Brazil	308	403	407	417	449	419	371	418	472	485
11	Switzerland	334	363	341	362	378	371	394	418	439	461
12	Russia	257	308	378	435	423	313	359	404	423	444
13	UK	341	358	352	382	396	341	322	313	336	343
14	Australia	209	228	241	226	237	243	262	285	295	307
15	Austria	195	206	213	223	220	199	214	223	237	245
16	Turkey	114	169	177	195	222	218	218	223	232	241
17	Netherlands	201	209	196	210	207	178	190	204	219	236
18	India	71	115	118	145	144	141	157	167	193	208
19	Poland	122	130	125	132	143	140	151	156	199	204
20	Belgium	132	152	151	155	151	140	150	160	171	182
21	Sweden	208	211	192	220	226	194	158	162	160	164
22	Mexico	76	91	110	139	118	119	131	131	138	145
23	Taiwan	105	116	119	126	121	116	118	124	132	135
24	Iran	43	64	64	67	77	73	77	89	106	127
25	Israel	61	64	64	72	81	77	88	94	114	120
26	Saudi Arabia	68	85	112	141	134	126	94	101	110	119
27	Romania	28	39	40	43	47	54	64	68	106	113
28	Portugal	97	77	70	69	83	72	76	78	108	111
29	Finland	76	103	107	111	124	117	141	147	105	109
30	Denmark	80	87	94	74	76	63	69	71	89	92
31	New Zealand	38	39	44	46	47	52	66	72	86	90
32	Thailand	49	59	60	65	68	71	75	78	85	89
33	Norway	73	80	89	93	86	71	70	71	84	84
34	UAE	47	50	55	55	62	75	56	75	79	83
35	Czech Republic	63	71	63	64	65	62	66	68	80	80
36	Chile	39	50	49	49	51	53	56	63	71	74
37	Colombia	45	55	55	55	58	58	61	66	69	72
38	Egypt	28	35	40	43	49	63	42	49	58	69
39	Vietnam	20	20	23	26	28	33	47	52	58	64
40	Greece	67	51	39	38	41	35	41	43	58	61
41	South Africa	39	48	51	45	49	50	48	48	55	56
42	Croatia	25	26	26	30	35	36	42	44	49	52
43	Ukraine	45	53	55	61	35	26	40	43	47	51
44	Slovakia	30	30	32	47	41	62	41	44	40	42
45	Malaysia	36	40	30	34	45	41	33	37	38	41
46	Belarus	16	20	24	35	34	26	27	25	44	41
47	Kuwait	20	21	17	35	30	34	32	34	37	41
48	Singapore	19	22	26	25	26	30	32	35	37	40
49	Slovenia	18	22	23	23	24	24	32	34	38	40
50	Lithuania	13	17	19	24	27	26	28	30	36	38
51	Hungary	24	28	35	33	31	27	28	28	34	35
52	Ireland	31	33	30	34	34	27	29	30	32	34
53	Lebanon	20	21	23	24	24	24	28	30	31	33
54	Peru	17	17	20	23	24	21	22	26	30	32
55	Bangladesh	2	2	3	3	5	15	18	21	24	28
56	Indonesia	7	9	10	14	10	13	23	24	26	28
57	Morocco	13	15	13	15	17	17	22	24	26	28
58	Ecuador	41	15	15	17	17	20	16	21	25	26
59	Algeria	10	13	15	17	19	17	22	23	24	25
60	Jordan	8	9	11	13	16	18	19	20	23	25
61	Bulgaria	13	15	14	15	15	15	16	17	22	23
62	Kazakhstan	11	14	28	19	19	15	13	14	20	21
63	Costa Rica	16	15	13	14	14	13	15	16	17	19
64	Argentina	23	26	26	25	29	30	27	26	24	18
65	Philippines	10	9	10	7	9	11	13	14	15	17
66	Serbia	8	9	10	14	14	11	12	13	14	15
67	Qatar	8	6	7	7	8	14	11	12	13	14
68	Latvia	7	9	10	12	14	11	10	11	13	14
69	Tunisia	11	11	12	12	13	11	12	12	12	14